



SUBJECT TO HIMMATNAGAR JURISDICTION ONLY

NALIN LEASE FINANCE LIMITED

CIN : L65910GJ1990PLCO14516

NLFL/2018-19/BSE820

ANNEXURE IX

To,
General Manager,
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Amalgamation of Nalin Lease Finance Limited with Ameer Finance Limited, Gandhi Shroff Services Private Limited, Nalin Consultancy Services Limited and Nalin Services Limited under Section 230-232 of Companies Act, 2013

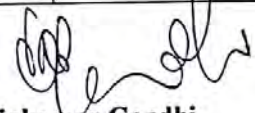
Format of the Compliance Report to be submitted along with the Draft Scheme

It is hereby certified that the draft scheme of arrangement involving **Nalin Lease Finance Limited** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl. No.	Reference	Particulars	Compliance
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Not Applicable under Reg. 15
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied With
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock	Complied With
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted	Complied With
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied With
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting	Complied With
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Will Comply

S. N. Parikh
Swati Shah
Company Secretary

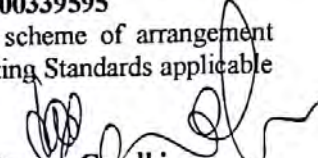



Dilipkumar Gandhi
Managing Director
DIN: 00339595

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Nalin Lease Finance Limited are in compliance with all the Accounting Standards applicable to a listed entity

N. K. Patel
Nikul Patel
Chief Financial Officer
Date: 26/09/2018




Dilipkumar Gandhi
Managing Director
DIN: 00339595

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