



NALIN LEASE FINANCE LTD.

CIN : L65910GJ1990PLC014516

Date: 06/12/2019

To
The Registrar of Companies,
Ahmedabad.

Dear Sir,

SUB: Filing of form INC-28 along with certified copy of the Order passed by Hon'ble NCLT, Ahmedabad Bench, in connection with the Scheme of Arrangement for Amalgamation of Ameer Finance Limited, Gandhi Shroff Services Private Limited, Nalin Services Limited and Nalin Consultancy Services Limited with Nalin Lease Finance Limited. ("Scheme of Arrangement")

With reference to the captioned matter, this is to inform you that Hon'ble NCLT, Ahmedabad Bench, by an order dated November 25, 2019 ("**NCLT Order**"), has approved the Scheme of Arrangement in the nature of Amalgamation; the certified copy of the said order along with the scheme is attached herewith as **Annexure - A**.

In terms of Para 23 of the NCLT Order, the Transferee Company has duly paid Rs. 62,500 /- to the office of the Regional Director towards legal costs and expenses on December 05, 2019 (copy of the receipt is attached herewith as **Annexure A**).

Clause 15 of the Scheme of Arrangement, *inter alia*, provides that, upon the Scheme being effective, Authorized Share Capital of the Transferor Companies shall stand transferred to the Transferee Company without any further act, instrument or deed and without payment of any fees, stamp duty, etc. to the extent of Rs. 9,35,00,000 (Rupees Nine Crore Thirty Five Lakhs Only) and accordingly, the authorized share capital of the Transferee Company shall stand altered as follows:

"The Authorized Share Capital of the Company is Rs. 9,35,00,000/- (Nine Crore Thirty Five Lakhs only) divided into 93,50,000 Equity Shares of Rs. 10/- (Rupees Ten Only) each."

We hereby kindly request your good office to give effect to and take on record the aforementioned amendment in the memorandum of association of the Company pursuant to the NCLT Order. Kindly inform us, if you need any other information at our end.

Please do the needful and oblige.

With regards
For Nalin Lease Finance Limited,


Dilipkumar N. Gandhi
Managing Director
DIN: 00339595